



AGENDA

Sunday, April 26

- 10:30 AM NAAIM Golf Tournament - TBA
- 12:00 PM Pickleball Party - TBA
- 4:00 PM Solo Advisor Meeting
- 7:00 PM NAAIM Welcome Party

Monday, April 27

- 7:30 AM - Registration – Sponsor Hall
- Draye Redfern, Redfern Media
- Steve Strazza, All Star Charts
- Joe Antonakakis, Eq., Stark & Stark Attorneys-at-Law

Tuesday, April 28

- Ed Clissold, Ned Davis Research
- Dean Christians, Turning Point Market Research

Wednesday, April 29

- 1st Place Founders Award Winner – TBA
- From Notice to Closeout: Real-World Experiences with SEC and State Exams – NAAIM Member Panel
- Turning Financial Planning into a Growth Engine for Your Advisory Firm – NAAIM Member Panel
- Adjourn – 5:00 PM ET